



SITspa

PRESS RELEASE

EXERCISE OF THE SIT WARRANTS

Padua, May 2nd, 2018 – SIT S.p.A. (“**SIT**”, or the “**Company**”) informs that, pursuant to and for the purposes of article 3.1 of the SIT Warrant Regulation (the “**Warrant Regulation**”), the Monthly Average Price (as defined in the Warrant Regulation) for the month of April 2018 is equal to EUR 10,8325 (source Bloomberg).

Therefore, the Exercise Ratio (as defined in the Warrant Regulation) for the month of May 2018 is equal to 0,1428.

As already announced to the market with the Press Release of March 21st, 2018, in compliance with the provisions of article 3.6 of the Warrant Regulation, the exercise of the SIT Warrants is suspended until May 7th, 2018 (excluded), i.e. the Ex-dividend date resolved by the Shareholders' Meeting of April 26th, 2018.

Pursuant to article 3.4 of the Warrant Regulation, subscription requests shall be submitted by the last day of the month of May 2018 to the intermediary participant to Italian CSD Monte Titoli where SIT Warrants are managed.

The shares resulting from the SIT warrant exercise will be made available for trading, via Monte Titoli, on the settlement day following the end of the month of May 2018.

For any further information, reference is made to the Warrant Regulation, available on Company website (www.sitgroup.it).

SIT also reports that during the month of April 2018 no requests for exercise have been received relating to the SIT warrants and, consequently, the Company’s share capital remains equal to EUR 96.151.884,90.

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