



SIT spa

PRESS RELEASE

EXERCISE OF SIT WARRANTS

Padua, 2nd January 2018 – SIT S.p.A. (“SIT”, or the “**Company**”) informs that, pursuant to and for the purposes of article 3.1 of the SIT Warrant Regulation (the “**Warrant Regulation**”), the Monthly Average Price (as defined in the Warrant Regulation) for the month of December 2017 is equal to EUR 11,5879 (source Bloomberg).

Therefore, the Exercise Ratio (as defined in the Warrant Regulation) for the month of January 2018 is equal to 0,1992.

Pursuant to article 3.4 of the Warrant Regulation, subscription requests shall be submitted by the last day of the month of January 2018 to the intermediary participant to Italian CSD Monte Titoli where SIT Warrants are managed.

The shares resulting from the SIT warrant exercise will be made available for trading, via Monte Titoli, on the settlement day following the end of the month of January 2018.

For any further information, reference is made to the Warrant Regulation, available on Company’s website (www.sitgroup.it).

SIT also reports that in the course of December 2017 exercise requests were received for a total of n. 108.167 SIT warrants. As a result, the Company issued n. 23.157 ordinary shares, for a counter-value of EUR 2.315,70 as set down in the Warrant Regulation.

As a result of the exercise of the SIT warrants, SIT’s new registered capital is equal to EUR 96.151.834,90, divided in n. 23.756.608 ordinary shares and n. 250.000 performance shares, all of which without nominal value.

Sit S.p.A.

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